

Client Data Sheet

Client Name: _____

Current Age: _____

Face Amount: _____

Monthly Premium: _____ Draft Day: _____

Insurance Company: _____

Today's Date: _____

Agent: _____

Phone Number: _____

Key Points to Remember:

- ✓ Your premium is GUARANTEED never to increase.
- ✓ Your benefit amount is GUARANTEED never to decrease.
- ✓ Your coverage will NEVER end as long as premiums are paid.
- ✓ This is a whole life policy and will accumulate a cash value.
- ✓ You will receive your policy in the next 14 days.
- ✓ If you have any questions call your agent.

